

IDAHO PRODUCER FEES
in Addition to or in Lieu of Commission
41-1030

"Retail producer" means a producer who solicits, negotiates with or sells an insurance contract directly to a consumer.

"Wholesale producer" means a producer who solicits, negotiates or sells an insurance contract directly with a retail producer, but not with a consumer.

Retail producers and wholesale producers may charge a fee or be compensated by a combination of fees and commissions.

(a) Before charging a fee to a consumer, a retail producer shall provide to the consumer a written statement describing the services the retail producer will perform and the fees the retail producer will receive. *Acceptance by the consumer of a fee arrangement shall be evidenced by the consumer signing and dating the fee statement.*

(b) Before charging a fee to a retail producer, a wholesale producer shall provide to the retail producer a written statement describing the services the wholesale producer will perform and the fees the wholesale producer will receive. *Information regarding the amount of the fees charged by the wholesale producer shall be disclosed in writing on the face of the policy as a separately itemized charge.*

Additional fees cannot be charged for government mandated insurances.

INSURANCE PRODUCER FEE DISCLOSURE

Date: _____

Consumer: Name _____
Street Address _____
City, State, Zip _____

Retail Producer: Name _____
Insurance Agency _____
Street Address _____
City, State Zip _____
(Area Code) Telephone Number _____
Email Address _____
License No. _____
Firm No. _____

Services to be provided in connection with the fees listed below*: _____

Date work is to be completed by: _____

Fee Schedule:	Service Provided (Describe)	Fee
	_____	\$ _____
	_____	\$ _____
		TOTAL \$ _____

Fee(s) Negotiated: Yes ___ No ___ If yes, describe terms:

Refundable: Yes ___ No ___

Type of Other Fee(s) Received: Commissions \$ _____

Qualifications - Occupational/ Educational Background: _____

CLIENT ATTESTATION:

By signing below I acknowledge that I have reviewed the information provided in this disclosure and have received a copy of this form.

Client Signature _____ Date _____

I attest that I have disclosed all relevant facts concerning services to be provided and the fees, charges or other remuneration that will be charged or received for providing the services described.

Producer's Signature _____ Date _____